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SUBSTITUTE SENATE BILL 5016

60th Legislature 2007 Regular Session State of Washington

By Senate Committee on Judiciary (originally sponsored by Senator Jacobsen)

READ FIRST TIME 02/28/07.

- AN ACT Relating to petitions for guardianship; and amending RCW 1
- 2 11.88.030.

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- 3 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF WASHINGTON:
- Sec. 1. RCW 11.88.030 and 1996 c 249 s 8 are each amended to read 4 5 as follows:
- (1) Any person or entity may petition for the appointment of a 6
- qualified person, trust company, national 8 corporation authorized in RCW 11.88.020 as the guardian or limited
- 9 guardian of an incapacitated person. No liability for filing a
- 10 petition for quardianship or limited quardianship shall attach to a
- petitioner acting in good faith and upon reasonable basis. 11 Α
- professional guardian who files a petition for guardianship must comply 12
- with the ethical advisory opinions issued by the certified professional 13
- guardian board with respect to petitions for self-appointment. 14
- 15 petition for quardianship or limited quardianship shall state:
- 16 (a) The name, age, residence, and post office address of the alleged incapacitated person; 17
- (b) The nature of the alleged incapacity in accordance with RCW 18 11.88.010; 19

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bank,

or

nonprofit

(c) The approximate value and description of property, including any compensation, pension, insurance, or allowance, to which the alleged incapacitated person may be entitled;

- (d) Whether there is, in any state, a guardian or limited guardian, or pending guardianship action for the person or estate of the alleged incapacitated person;
- (e) The residence and post office address of the person whom petitioner asks to be appointed guardian or limited guardian;
- (f) The names and addresses, and nature of the relationship, so far as known or can be reasonably ascertained, of the persons most closely related by blood or marriage to the alleged incapacitated person;
- (g) The name and address of the person or facility having the care and custody of the alleged incapacitated person;
- (h) The reason why the appointment of a guardian or limited guardian is sought and the interest of the petitioner in the appointment, and whether the appointment is sought as guardian or limited guardian of the person, the estate, or both;
- (i) A description of any alternate arrangements previously made by the alleged incapacitated person, such as trusts or powers of attorney, including identifying any guardianship nominations contained in a power of attorney, and why a guardianship is nevertheless necessary;
- (j) The nature and degree of the alleged incapacity and the specific areas of protection and assistance requested and the limitation of rights requested to be included in the court's order of appointment;
- (k) The requested term of the limited guardianship to be included in the court's order of appointment;
- (1) Whether the petitioner is proposing a specific individual to act as guardian ad litem and, if so, the individual's knowledge of or relationship to any of the parties, and why the individual is proposed.
- (2)(a) The attorney general may petition for the appointment of a guardian or limited guardian in any case in which there is cause to believe that a guardianship is necessary and no private party is able and willing to petition.
- (b) Prepayment of a filing fee shall not be required in any guardianship or limited guardianship brought by the attorney general. Payment of the filing fee shall be ordered from the estate of the incapacitated person at the hearing on the merits of the petition,

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- unless in the judgment of the court, such payment would impose a hardship upon the incapacitated person, in which case the filing shall be waived.
 - (3) No filing fee shall be charged by the court for filing either a petition for guardianship or a petition for limited guardianship if the petition alleges that the alleged incapacitated person has total assets of a value of less than three thousand dollars.
 - (4)(a) Notice that a guardianship proceeding has been commenced shall be personally served upon the alleged incapacitated person and the guardian ad litem along with a copy of the petition for appointment of a guardian. Such notice shall be served not more than five court days after the petition has been filed.
 - (b) Notice under this subsection shall include a clear and easily readable statement of the legal rights of the alleged incapacitated person that could be restricted or transferred to a guardian by a guardianship order as well as the right to counsel of choice and to a jury trial on the issue of incapacity. Such notice shall be in substantially the following form and shall be in capital letters, double-spaced, and in a type size not smaller than ten-point type:

20 IMPORTANT NOTICE

21 PLEASE READ CAREFULLY

A PETITION TO HAVE A GUARDIAN APPOINTED FOR YOU HAS BEEN FILED IN THE

23 COUNTY SUPERIOR COURT BY IF A GUARDIAN IS

24 APPOINTED, YOU COULD LOSE ONE OR MORE OF THE FOLLOWING RIGHTS:

(1) TO MARRY OR DIVORCE;

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- (2) TO VOTE OR HOLD AN ELECTED OFFICE;
 - (3) TO ENTER INTO A CONTRACT OR MAKE OR REVOKE A WILL;
 - (4) TO APPOINT SOMEONE TO ACT ON YOUR BEHALF;
- 29 (5) TO SUE AND BE SUED OTHER THAN THROUGH A GUARDIAN;
 - (6) TO POSSESS A LICENSE TO DRIVE;
- 31 (7) TO BUY, SELL, OWN, MORTGAGE, OR LEASE PROPERTY;
- 32 (8) TO CONSENT TO OR REFUSE MEDICAL TREATMENT;
- 33 (9) TO DECIDE WHO SHALL PROVIDE CARE AND ASSISTANCE;
- 34 (10) TO MAKE DECISIONS REGARDING SOCIAL ASPECTS OF YOUR LIFE.
- 35 UNDER THE LAW, YOU HAVE CERTAIN RIGHTS.
- 36 YOU HAVE THE RIGHT TO BE REPRESENTED BY A LAWYER OF YOUR OWN CHOOSING.

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- 1 THE COURT WILL APPOINT A LAWYER TO REPRESENT YOU IF YOU ARE UNABLE TO
- 2 PAY OR PAYMENT WOULD RESULT IN A SUBSTANTIAL HARDSHIP TO YOU.
- 3 YOU HAVE THE RIGHT TO ASK FOR A JURY TO DECIDE WHETHER OR NOT YOU NEED
- 4 A GUARDIAN TO HELP YOU.
- 5 YOU HAVE THE RIGHT TO BE PRESENT IN COURT AND TESTIFY WHEN THE HEARING
- 6 IS HELD TO DECIDE WHETHER OR NOT YOU NEED A GUARDIAN. IF A GUARDIAN AD
- 7 LITEM IS APPOINTED, YOU HAVE THE RIGHT TO REQUEST THE COURT TO REPLACE
- 8 THAT PERSON.
- 9 (5) All petitions filed under the provisions of this section shall 10 be heard within sixty days unless an extension of time is requested by 11 a party or the guardian ad litem within such sixty day period and 12 granted for good cause shown. If an extension is granted, the court 13 shall set a new hearing date.

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