SENATE BILL 5040

State of Washington 60th Legislature 2007 Regular Session

By Senators Eide, Franklin, Fairley, Shin, Rockefeller, Weinstein, Marr, Oemig, Hobbs, Haugen, Kilmer, Murray, Keiser, Rasmussen, Jacobsen, Kauffman and Kohl-Welles

Read first time 01/08/2007. Referred to Committee on Higher Education.

- 1 AN ACT Relating to the creation of a survivors' endowed scholarship
- 2 program; amending RCW 28B.76.540; and adding a new chapter to Title 28B
- 3 RCW.
- 4 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF WASHINGTON:
- 5 <u>NEW SECTION.</u> **Sec. 1.** The legislature intends to honor those who
- 6 lost their lives in service-connected activities while engaged in
- 7 military service in combat zones. The legislature further intends to
- 8 assist the families of such veterans by providing an endowed
- 9 scholarship for postsecondary education to the veterans' surviving
- 10 children and spouses.
- 11 NEW SECTION. Sec. 2. Unless the context clearly requires
- 12 otherwise, the definitions in this section apply throughout this
- 13 chapter.
- 14 (1) "Board" means the higher education coordinating board.
- 15 (2) "Cost of attendance" means the cost associated with obtaining
- 16 a postsecondary education as determined by the board, which may
- 17 include, but is not limited to, tuition, room, board, and books, as
- 18 appropriate for each student.

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- 1 (3) "Deceased military veteran" means a veteran or national guard 2 member who:
 - (a) Was a Washington state resident at the time he or she was deployed to a combat zone and died as a result of that deployment; or
- 5 (b) Served on a military base in Washington state at the time he or 6 she was deployed to a combat zone and died as a result of that 7 deployment.
 - (4) "Eligible scholarship recipient" means a person who:
 - (a) Is a child of a deceased military veteran and who:
 - (i) Is between the ages of sixteen and twenty-six;

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- (ii) Was a resident of Washington state at the time of his or her parent's deployment to a combat zone or death resulting from that deployment;
- 14 (iii) Has graduated from high school or has successfully completed 15 his or her GED;
 - (iv) Is not pursuing a degree in theology; and
- (v) Makes satisfactory progress towards the completion of a degree or certificate program and maintains at least a 2.00 grade point average; or
 - (b) Is a surviving spouse of a deceased military veteran and who:
- 21 (i) Was a Washington resident at the time of the spouse's 22 deployment to a combat zone or death resulting from that deployment;
- 23 (ii) Applies for the scholarship within ten years of the date of the death of the veteran;
- 25 (iii) Has graduated from high school or has successfully completed 26 his or her GED;
 - (iv) Is not pursuing a degree in theology; and
- (v) Makes satisfactory progress towards the completion of a degree or certificate program and maintains at least a 2.00 grade point average.
 - (5) "Postsecondary education" means:
- 32 (a) A degree program at a public or private college or university 33 in the state of Washington;
- 34 (b) A certificate program at a public or private college or 35 university or at a private vocational school licensed by the work force 36 training and education coordinating board;
- 37 (c) An apprenticeship approved by the Washington state 38 apprenticeship and training council.

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- NEW SECTION. Sec. 3. The survivors' endowed scholarship program is created. The purpose of the program is to help the surviving children and spouse of a deceased military veteran obtain a postsecondary education in the state of Washington. The survivors' endowed scholarship program shall be administered by the board. In administering the program, the board's powers and duties shall include, but not be limited to:
 - (1) Selecting students to receive scholarships, with the assistance of a screening committee composed of persons involved in helping survivors' students to obtain a higher education. The membership of the committee may include, but is not limited to:
- 12 (a) One representative of the governor's office;
- 13 (b) Two representatives of institutions of higher education, 14 appointed by the governor;
- 15 (c) Two surviving spouses of deceased military veterans, appointed 16 by the governor; and
- (d) One representative each, from the Washington national guard, the Washington air national guard, and the Washington state guard, appointed by the governor;
 - (2) Adopting necessary rules and guidelines;
- 21 (3) Administering the survivors' endowed scholarship trust fund and 22 the survivors' scholarship endowment fund;
 - (4) Publicizing the program;

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- 24 (5) Accepting and depositing donations into the endowment fund 25 created in section 7 of this act;
 - (6) Requesting and accepting from the state investment board moneys earned from the trust fund and the endowment fund created in sections 6 and 7 of this act; and
- 29 (7) Soliciting and accepting grants and donations from public and 30 private sources for the program.
- NEW SECTION. Sec. 4. The higher education coordinating board shall establish an advisory committee to assist in program design and to develop criteria for the screening and selection of scholarship recipients. The committee shall be composed of representatives of the same groups as the screening committee described in section 3 of this act.

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NEW SECTION. Sec. 5. (1) The board may award scholarships to eligible scholarship recipients from the survivors' scholarship endowment fund in section 7 of this act, from funds appropriated to the board for this purpose, from any private donations, or from any other funds given to the board for the program.

- (2) The board may award scholarships to eligible scholarship recipients from moneys earned from the survivors' scholarship endowment fund created in section 7 of this act, or from funds appropriated to the board for this purpose, or from any private donations, or from any other funds given to the board for this program. The amount of the scholarship shall not exceed the student's demonstrated financial need. In calculating a student's need, the board shall consider the costs for tuition, fees, books, supplies, transportation, room, board, personal expenses, and child care. The scholarship awarded under this chapter shall not exceed the amount received by a student attending a state research university. A student is eligible to receive a scholarship for a maximum of four years. However, the length of the scholarship shall be determined at the discretion of the board.
- 19 (3) Grants under this chapter shall not affect eligibility for the 20 state student financial aid program.
 - (4) The board may adopt rules to implement this chapter.
- NEW SECTION. Sec. 6. (1) The survivors' endowed scholarship trust fund is created in the custody of the state treasurer.
 - (2) Funds appropriated by the legislature for the survivors' endowed scholarship trust fund shall be deposited in the survivors' endowed scholarship trust fund. When conditions in section 8 of this act are met, the board shall deposit state matching moneys from the trust fund into the survivors' scholarship endowment fund.
- 29 (3) No appropriation is required for expenditures from the trust 30 fund.
- NEW SECTION. Sec. 7. The survivors' scholarship endowment fund is created in the custody of the state treasurer.
- 33 (1) Moneys received from the board, private donations, state 34 matching moneys, and funds received from any other source may be 35 deposited into the survivors' scholarship endowment fund. Private

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moneys received as a gift subject to conditions may be deposited into the endowment fund if the conditions do not violate state or federal law.

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- (2) The board may disburse grants to eligible scholarship recipients from the survivors' scholarship endowment fund. No appropriation is required for expenditures from the endowment fund.
- (3) When notified by court order that a condition attached to a gift of private moneys from the survivors' scholarship endowment fund has failed, the board shall release those moneys to the donors according to the terms of the conditional gift.
- (4) The principal of the survivors' scholarship endowment fund shall not be invaded. For the purposes of this section, only the first twenty-five thousand dollars deposited into the survivors' scholarship endowment fund shall be considered the principal. The release of moneys under subsection (3) of this section shall not constitute an invasion of the corpus.
- 17 (5) The survivors' scholarship endowment fund shall be used solely 18 for the purposes in this chapter, except when the conditional gift of 19 private moneys in the endowment fund require a portion of the earnings 20 on such moneys be reinvested in the endowment fund.
- NEW SECTION. **Sec. 8.** (1) The board may deposit twenty-five thousand dollars of state matching funds into the survivors' scholarship endowment fund when the board can match state funds with an equal amount of private cash donations.
 - (2) After the initial match of twenty-five thousand dollars, state matching funds from the survivors' endowed scholarship trust fund shall be released to the survivors' scholarship endowment fund semiannually so long as there are funds available in the survivors' endowed scholarship trust fund.
- 30 **Sec. 9.** RCW 28B.76.540 and 2004 c 275 s 18 are each amended to read as follows:
- In addition to administrative responsibilities assigned in this chapter, the board shall administer the programs set forth in the following statutes: RCW 28A.600.100 through 28A.600.150 (Washington scholars); chapter 28B.85 RCW (degree-granting institutions); chapter 28B.92 RCW (state need grant); chapter 28B.12 RCW (work study); RCW

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- 28B.15.543 (tuition waivers for Washington scholars); RCW 28B.15.760 1 2 through 28B.15.766 (math and science loans); RCW 28B.15.100 (reciprocity agreement); RCW 28B.15.730 through 28B.15.736 (Oregon 3 reciprocity); RCW 28B.15.750 through 28B.15.754 (Idaho reciprocity); 4 RCW 28B.15.756 and 28B.15.758 (British Columbia reciprocity); chapter 5 28B.101 RCW (educational opportunity grant); chapter 28B.102 RCW 6 (future teachers conditional scholarship); chapter 28B.108 7 (American Indian endowed scholarship); chapter 28B.109 RCW (Washington 8 international exchange scholarship); chapter 28B.115 RCW (health 9 professional conditional scholarship); chapter 28B.119 RCW (Washington 10 promise scholarship); ((and)) chapter 28B.133 RCW (gaining independence 11 12 for students with dependents); and chapter 28B.-- RCW (sections 1 13 through 8 of this act) (survivors' endowed scholarship).
- NEW SECTION. Sec. 10. Sections 1 through 8 of this act constitute a new chapter in Title 28B RCW.

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