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HOUSE BILL 2165

State of Washington 62nd Legislature 2011 2nd Special Session

By Representatives Maxwell, Dammeier, Lytton, Haigh, Reykdal, Santos, Ladenburg, Kagi, Kenney, and Billig

Read first time 12/09/11. Referred to Committee on Education.

- AN ACT Relating to facilitating statewide implementation of revised teacher and principal evaluation systems through professional development and training; amending RCW 28A.415.023 and 28A.405.100; adding new sections to chapter 28A.415 RCW; and creating a new section.
- 5 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF WASHINGTON:

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- NEW SECTION. Sec. 1. (1) The legislature has made a commitment to 6 7 improve student achievement through high quality teaching and school 8 leadership by requiring a significant revision of performance 9 evaluations for teachers and principals. Pilot school districts have led the way in developing evaluation systems using statewide criteria 10 definitions and research-based instructional frameworks, including 11 performance-based rubrics and multiple measures of performance, and 12 13 have been supported by supplemental funding from the state despite a 14 difficult fiscal environment.
 - (2) The legislature reaffirms its commitment to full statewide implementation of revised evaluation systems in the 2013-14 school year. Key to the success of this effort will be the readiness of teachers, principals, and superintendents to fulfill their respective

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roles and their level of understanding of the performance expectations and the processes and tools for measuring and supporting performance under the new system.

(3) Therefore the legislature intends to provide professional development and training opportunities that are cost-effective and accessible online. The legislature further intends to create the expectation that teachers, principals, and superintendents dedicate a portion of their continuing education to improving their understanding of and capacity for high quality teaching and school leadership.

<u>NEW SECTION.</u> **Sec. 2.** A new section is added to chapter 28A.415 RCW to read as follows:

- (1) The office of the superintendent of public instruction shall develop a comprehensive online training package for principals and superintendents for the revised evaluation systems required under RCW 28A.405.100. The office shall also develop a modified version of the training package to serve as an orientation for teachers. To the maximum extent feasible, the office shall incorporate or adapt existing online training or curriculum, including securing materials or curriculum under contract or purchase agreements within available funds.
- (2) The training package must be developed in modules that allow users to access the material over a reasonable number of training sessions and in a self-directed manner. The package should incorporate multiple modes of instruction, including videos of classroom teaching; participatory exercises; and other engaging combinations of online audio, video, and print presentation.
- (3) The training package must include, but not be limited to, the following topics:
- (a) Introduction of the evaluation criteria for teachers and principals and the four-level rating system;
 - (b) Orientation to and use of instructional frameworks;
 - (c) Orientation to and use of the leadership framework;
- (d) Best practices in developing and using data in the evaluation systems, including multiple measures, student growth data, classroom observations, and other measures and evidence;
 - (e) Strategies for achieving evaluator agreement;
 - (f) Evaluator feedback protocols in the evaluation systems;

(g) Examples of high quality teaching and leadership; and

- (h) Methods to link the summative evaluation process to ongoing educator professional development.
- (4) The office of the superintendent of public instruction shall maintain a web site that includes the online training package along with sample forms and templates, links to relevant research on evaluation and on high quality teaching and leadership, samples of contract and collective bargaining language on key topics, examples of multiple measures of teacher and principal performance, suggestions for data to measure student growth, and other tools that will assist school districts in implementing the revised evaluation systems.
- (5) The office of the superintendent of public instruction shall identify the number of in-service training hours associated with each module and develop a way for users to document their completion of the training. Documented completion of the training under this section is considered approved in-service training for the purposes of RCW 28A.415.020.
- (6) All teachers and principals employed by a school district during the 2013-14 school year in a certificated position must successfully complete the online training package under this section, or equivalent training as determined by the employing school district, before the end of the school year and provide documentation of successful completion to the employing district. School districts shall collect and maintain the documentation under this subsection in the personnel file of each teacher and principal.
- (7) The office of the superintendent of public instruction shall periodically update the modules to reflect new topics and research on performance evaluation so that the training package serves as an ongoing source of continuing education and professional development, including for the purposes of section 3 of this act.
- NEW SECTION. Sec. 3. A new section is added to chapter 28A.415 RCW to read as follows:
- 33 (1) The professional educator standards board shall incorporate in-34 service training or continuing education on the revised teacher and 35 principal evaluation systems under RCW 28A.405.100 as a requirement for 36 renewal of continuing or professional level certificates, including

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- requiring demonstrated knowledge and competencies in teacher and principal evaluation systems as an aspect of professional growth plans used for certificate renewal.
- 4 (2) Documented completion of online training provided under section 5 2 of this act satisfies the requirement under this section.
- 6 Sec. 4. RCW 28A.415.023 and 2011 1st sp.s. c 18 s 6 are each 7 amended to read as follows:

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- (1) Credits earned by certificated instructional staff after September 1, 1995, shall be eligible for application to the salary schedule developed by the legislative evaluation and accountability program committee only if the course content:
- (a) Is consistent with a school-based plan for mastery of student learning goals as referenced in RCW 28A.655.110, the annual school performance report, for the school in which the individual is assigned;
- (b) Pertains to the individual's current assignment or expected assignment for the subsequent school year;
- (c) Is necessary to obtain an endorsement as prescribed by the Washington professional educator standards board;
- 19 (d) Is specifically required to obtain advanced levels of 20 certification;
 - (e) Is included in a college or university degree program that pertains to the individual's current assignment, or potential future assignment, as a certified instructional staff; ((or))
 - (f) Addresses research-based assessment and instructional strategies for students with dyslexia, dysgraphia, and language disabilities when addressing learning goal one under RCW 28A.150.210, as applicable and appropriate for individual certificated instructional staff; or
- 29 (g) Pertains to the revised teacher evaluation system under RCW 28A.405.100, including the online training provided under section 2 of this act.
 - (2) For the purpose of this section, "credits" mean college quarter hour credits and equivalent credits for approved in-service, approved continuing education, or approved internship hours computed in accordance with RCW 28A.415.020.
- 36 (3) The superintendent of public instruction shall adopt rules and

standards consistent with the limits established by this section for certificated instructional staff.

(4) For the 2011-12 and 2012-13 school years, application of credits or credit equivalents earned under this section after October 1, 2010, to the salary schedule developed by the legislative evaluation and accountability program committee is subject to any conditions or limitations contained in the omnibus operating appropriations act.

Sec. 5. RCW 28A.405.100 and 2010 c 235 s 202 are each amended to read as follows:

- (1)(a) Except as provided in subsection (2) of this section, the superintendent of public instruction shall establish and may amend from time to time minimum criteria for the evaluation of the professional performance capabilities and development of certificated classroom teachers and certificated support personnel. For classroom teachers the criteria shall be developed in the following categories: Instructional skill; classroom management, professional preparation and scholarship; effort toward improvement when needed; the handling of student discipline and attendant problems; and interest in teaching pupils and knowledge of subject matter.
- (b) Every board of directors shall, in accordance with procedure provided in RCW 41.59.010 through 41.59.170, 41.59.910, and 41.59.920, establish evaluative criteria and procedures for all certificated classroom teachers and certificated support personnel. The evaluative criteria must contain as a minimum the criteria established by the superintendent of public instruction pursuant to this section and must be prepared within six months following adoption of the superintendent of public instruction's minimum criteria. The district must certify to the superintendent of public instruction that evaluative criteria have been so prepared by the district.
- (2)(a) Pursuant to the implementation schedule established in subsection (7)(b) of this section, every board of directors shall, in accordance with procedures provided in RCW 41.59.010 through 41.59.170, 41.59.910, and 41.59.920, establish revised evaluative criteria and a four-level rating system for all certificated classroom teachers.
- (b) The minimum criteria shall include: (i) Centering instruction on high expectations for student achievement; (ii) demonstrating effective teaching practices; (iii) recognizing individual student

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learning needs and developing strategies to address those needs; (iv) providing clear and intentional focus on subject matter content and curriculum; (v) fostering and managing a safe, positive learning environment; (vi) using multiple student data elements to modify instruction and improve student learning; (vii) communicating and collaborating with parents and ((\{\frac{1}{2}}\)) the school community; and (viii) exhibiting collaborative and collegial practices focused on improving instructional practice and student learning.

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- (c) The four-level rating system used to evaluate the certificated classroom teacher must describe performance along a continuum that indicates the extent to which the criteria have been met or exceeded. When student growth data, if available and relevant to the teacher and subject matter, is referenced in the evaluation process it must be based on multiple measures that can include classroom-based, schoolbased, district-based, and state-based tools. As used in this subsection, "student growth" means the change in student achievement between two points in time.
- (3)(a) Except as provided in subsection (10) of this section, it shall be the responsibility of a principal or his or her designee to evaluate all certificated personnel in his or her school. During each school year all classroom teachers and certificated support personnel shall be observed for the purposes of evaluation at least twice in the performance of their assigned duties. Total observation time for each employee for each school year shall be not less than sixty minutes. An employee in the third year of provisional status as defined in RCW 28A.405.220 shall be observed at least three times in the performance of his or her duties and the total observation time for the school year shall not be less than ninety minutes. Following each observation, or series of observations, the principal or other evaluator shall promptly document the results of the observation in writing, and shall provide the employee with a copy thereof within three days after such report is prepared. New employees shall be observed at least once for a total observation time of thirty minutes during the first ninety calendar days of their employment period.
- 35 (b) As used in this subsection and subsection (4) of this section, 36 "employees" means classroom teachers and certificated support 37 personnel.

(4)(a) At any time after October 15th, an employee whose work is not judged satisfactory based on district evaluation criteria shall be notified in writing of the specific areas of deficiencies along with a reasonable program for improvement. During the period of probation, the employee may not be transferred from the supervision of the original evaluator. Improvement of performance or probable cause for nonrenewal must occur and be documented by the original evaluator before any consideration of a request for transfer or reassignment as contemplated by either the individual or the school district. Α probationary period of sixty school days shall be established. The establishment of a probationary period does not adversely affect the contract status of an employee within the meaning of RCW 28A.405.300. The purpose of the probationary period is to give the employee opportunity to demonstrate improvements in his or her areas deficiency. The establishment of the probationary period and the giving of the notice to the employee of deficiency shall be by the school district superintendent and need not be submitted to the board of directors for approval. During the probationary period the evaluator shall meet with the employee at least twice monthly to supervise and make a written evaluation of the progress, if any, made the employee. The evaluator may authorize one additional certificated employee to evaluate the probationer and to aid the employee in improving his or her areas of deficiency; such additional certificated employee shall be immune from any civil liability that might otherwise be incurred or imposed with regard to the good faith performance of such evaluation. The probationer may be removed from probation if he or she has demonstrated improvement to the satisfaction of the principal in those areas specifically detailed in his or her initial notice of deficiency and subsequently detailed in his or her Lack of necessary improvement during the improvement program. established probationary period, as specifically documented in writing with notification to the probationer and shall constitute grounds for a finding of probable cause under RCW 28A.405.300 or 28A.405.210.

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(b) Immediately following the completion of a probationary period that does not produce performance changes detailed in the initial notice of deficiencies and improvement program, the employee may be removed from his or her assignment and placed into an alternative assignment for the remainder of the school year. This reassignment may

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not displace another employee nor may it adversely affect the probationary employee's compensation or benefits for the remainder of the employee's contract year. If such reassignment is not possible, the district may, at its option, place the employee on paid leave for the balance of the contract term.

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- (5) Every board of directors shall establish evaluative criteria and procedures for all superintendents, principals, and other administrators. It shall be the responsibility of the district superintendent or his or her designee to evaluate all administrators. Except as provided in subsection (6) of this section, such evaluation shall be based on the administrative position job description. Such criteria, when applicable, shall include at least the following categories: Knowledge of, experience in, and training in recognizing good professional performance, capabilities and development; school administration and management; school finance; professional preparation and scholarship; effort toward improvement when needed; interest in pupils, employees, patrons and subjects taught in school; leadership; and ability and performance of evaluation of school personnel.
- (6)(a) Pursuant to the implementation schedule established by subsection (7)(b) of this section, every board of directors shall establish revised evaluative criteria and a four-level rating system for principals.
- (b) The minimum criteria shall include: (i) Creating a school culture that promotes the ongoing improvement of learning and teaching for students and staff; (ii) demonstrating commitment to closing the achievement gap; (iii) providing for school safety; (iv) leading the development, implementation, and evaluation of a data-driven plan for increasing student achievement, including the use of multiple student data elements; (v) assisting instructional staff with alignment of curriculum, instruction, and assessment with state and local district learning goals; (vi) monitoring, assisting, and evaluating effective instruction and assessment practices; (vii) managing both staff and fiscal student achievement resources to support and responsibilities; and (viii) partnering with the school community to promote student learning.
- (c) The four-level rating system used to evaluate the principal must describe performance along a continuum that indicates the extent to which the criteria have been met or exceeded. When available,

student growth data that is referenced in the evaluation process must be based on multiple measures that can include classroom-based, school-based, district-based, and state-based tools. As used in this subsection, "student growth" means the change in student achievement between two points in time.

- (7)(a) The superintendent of public instruction, in collaboration with state associations representing teachers, principals, administrators, and parents, shall create models for implementing the evaluation system criteria, student growth tools, professional development programs, and evaluator training for certificated classroom teachers and principals. Human resources specialists, professional development experts, and assessment experts must also be consulted. Due to the diversity of teaching assignments and the many developmental levels of students, classroom teachers and principals must be prominently represented in this work. The models must be available for use in the 2011-12 school year.
- (b) A new certificated classroom teacher evaluation system that implements the provisions of subsection (2) of this section and a new principal evaluation system that implements the provisions of subsection (6) of this section shall be phased-in beginning with the 2010-11 school year by districts identified in (c) of this subsection and implemented in all school districts beginning with the 2013-14 school year.
- (c) A set of school districts shall be selected by the superintendent of public instruction to participate in a collaborative process resulting in the development and piloting of new certificated classroom teacher and principal evaluation systems during the 2010-11 and 2011-12 school years. These school districts must be selected based on: (i) The agreement of the local associations representing classroom teachers and principals to collaborate with the district in this developmental work and (ii) the agreement to participate in the full range of development and implementation activities, including: Development of rubrics for the evaluation criteria and ratings in subsections (2) and (6) of this section; identification of development of appropriate multiple measures of student growth in subsections (2) and (6) of this section; development of appropriate evaluation system forms; participation in professional development for principals and classroom teachers regarding the content of the new

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evaluation system; participation in evaluator training; 1 2 participation in activities to evaluate the effectiveness of the new systems and support programs. The school districts must submit to the 3 4 office of the superintendent of public instruction data that is used in evaluations and all district-collected student achievement, aptitude, 5 and growth data regardless of whether the data is used in evaluations. 6 If the data is not available electronically, the district may submit it 7 8 in nonelectronic form. The superintendent of public instruction must 9 analyze the districts' use of student data in evaluations, including examining the extent that student data is not used or is underutilized. 10 The superintendent of public instruction must also consult with 11 12 participating districts and stakeholders, recommend appropriate 13 and address statewide implementation issues. changes, The superintendent of public instruction shall report evaluation system 14 15 implementation status, evaluation data, and recommendations appropriate committees of the legislature and governor by July 1, 2011, 16 17 and at the conclusion of the development phase by July 1, 2012. In the 18 July 1, 2011, report, the superintendent shall include recommendations 19 for whether a single statewide evaluation model should be adopted, 20 whether modified versions developed by school districts should be 21 subject to state approval, and what the criteria would be for 22 determining if a school district's evaluation model meets or exceeds a 23 statewide model. The report shall also identify challenges posed by 24 requiring a state approval process. 25

- (8) Each certificated classroom teacher and certificated support personnel shall have the opportunity for confidential conferences with his or her immediate supervisor on no less than two occasions in each school year. Such confidential conference shall have as its sole purpose the aiding of the administrator in his or her assessment of the employee's professional performance.
- (9) The failure of any evaluator to evaluate or supervise or cause the evaluation or supervision of certificated classroom teachers and certificated support personnel or administrators in accordance with this section, as now or hereafter amended, when it is his or her specific assigned or delegated responsibility to do so, shall be sufficient cause for the nonrenewal of any such evaluator's contract under RCW 28A.405.210, or the discharge of such evaluator under RCW 28A.405.300.

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(10) After a certificated classroom teacher or certificated support personnel has four years of satisfactory evaluations under subsection (1) of this section or has received one of the two top ratings for four years under subsection (2) of this section, a school district may use a short form of evaluation, a locally bargained evaluation emphasizing professional growth, an evaluation under subsection (1) or (2) of this section, or any combination thereof. The short form of evaluation shall include either a thirty minute observation during the school year with a written summary or a final annual written evaluation based on the criteria in subsection (1) or (2) of this section and based on at least two observation periods during the school year totaling at least sixty minutes without a written summary of such observations being prepared. A locally bargained short-form evaluation emphasizing professional growth must provide that the professional growth activity conducted by the certificated classroom teacher be specifically linked to one or more of the certificated classroom teacher evaluation criteria. However, the evaluation process set forth in subsection (1) or (2) of this section shall be followed at least once every three years ((unless this time is extended by a local school district under the bargaining process set forth in chapter 41.59 RCW)), and any collective bargaining agreement entered into or amended after the effective date of this section must be consistent with this provision. The employee or evaluator may require that the evaluation process set forth in subsection (1) or (2) of this section be conducted in any given school year. No evaluation other than the evaluation authorized under subsection (1) or (2) of this section may be used as a basis for determining that an employee's work is not satisfactory under subsection (1) or (2) of this section or as probable cause for the nonrenewal of an employee's contract under RCW 28A.405.210 unless an evaluation process developed under chapter 41.59 RCW determines otherwise.

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