S-4007.2

SUBSTITUTE SENATE BILL 6589

State of Washington 57th Legislature 2002 Regular Session

By Senate Committee on Human Services & Corrections (originally sponsored by Senators Keiser and Long)

READ FIRST TIME 02/08/2002.

AN ACT Relating to mental health advance directives; amending RCW 11.94.010, 11.88.010, and 11.88.030; adding a new chapter to Title 71 RCW; and creating a new section.

4 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF WASHINGTON:

5 <u>NEW SECTION.</u> Sec. 1. The legislature declares that a person with capacity has the ability to control decisions relating to his or her б The legislature recognizes that a mental 7 own mental health care. health advance directive can be an essential tool for a person to 8 express his or her choices before the effects of mental illness deprive 9 10 the person of the power to express his or her instructions and preferences for mental health treatment. The legislature affirms that, 11 12 pursuant to other provisions of law, a mental health advance directive 13 created under this chapter is to be respected by medical and mental health professionals, guardians, attorneys-in-fact, and other surrogate 14 15 decision makers acting on behalf of the person who created it.

16 <u>NEW SECTION.</u> Sec. 2. The definitions in this section apply 17 throughout this chapter unless the context clearly requires otherwise.

(1) "Agent" means an attorney-in-fact or agent as provided in
 chapter 11.94 RCW.

3 (2) "Adult" means any person who has attained the age of majority 4 as defined in RCW 26.28.010 or an emancipated minor.

5 (3) "Incapacitated person" means a person who is not a person with 6 capacity. Age alone is not sufficient to deem an adult incapacitated.

7

(4) "Mental disorder" has the meaning given in RCW 71.05.020.

8 (5) "Mental health advance directive" or "directive" means a 9 written document in which the person makes a declaration of 10 instructions or preferences or appoints an agent to make decisions on 11 behalf of the person regarding the person's mental health treatment and 12 that is consistent with the provisions of this chapter.

(6) "Mental health professional" has the meaning given in RCW71.05.020.

(7) "Person with capacity" means an adult who has the ability to understand the significance of a directive or its revocation, who acts free from fraud and undue influence, and who has not been declared incompetent under RCW 11.88.010(1)(e).

(8) "Professional person" has the meaning given in RCW 71.05.020.
(9) "Psychiatrist" has the meaning given in RCW 71.05.020.

NEW SECTION. Sec. 3. (1) For the purposes of this chapter, an adult is presumed to be a person with capacity. A person who has been declared an incapacitated person may subsequently reassert his or her capacity and it shall be presumed that the person has regained capacity until he or she is declared otherwise.

(2) For the purposes of this chapter, no adult may be declared an
incapacitated person except by: (a) Court order; or (b) the opinion of
two mental health professionals, at least one of whom is a
psychiatrist.

30 (3) When a court has found that the person is a person with 31 capacity and there is a subsequent change in the person's condition, 32 subsequent determinations whether the person is incapacitated may be 33 made by a court order or by the opinion of two mental health 34 professionals, at least one of whom is a psychiatrist.

35 <u>NEW SECTION.</u> Sec. 4. (1) A person with capacity may create a 36 mental health advance directive.

(2) A directive may include any provision relating to mental health
 treatment or the care of the person or the person's personal affairs.
 Without limitation, a directive may include:

4 (a) The person's preferences and instructions for mental health5 treatment;

(b) Consent to specific types of mental health treatment;

6

7 (c) Refusal to consent to specific types of mental health 8 treatment;

9 (d) Consent to admission to and retention in a facility for mental 10 health treatment;

11 (e) Descriptions of situations that may cause the person to 12 experience a mental health crisis;

(f) Suggested alternative responses that may supplement or be in lieu of direct mental health treatment, such as treatment approaches from other providers;

(g) Appointment of an agent to make mental health treatment decisions on the person's behalf, including authorizing the agent to provide consent on the person's behalf to voluntary admission to inpatient mental health treatment consistent with section 7 of this act and to consent to or authorize the uses and disclosures in (h) and (i) of this subsection;

(h) Consent to release of the person's health care information usedfor purposes of treatment, payment, and operations;

(i) Authorization to have the person's health care informationreleased to third parties; and

(j) The person's nomination of a guardian or limited guardian for consideration by the court if guardianship proceedings are commenced.

(3)(a) A directive may be combined with or be independent of the power of attorney authorized in chapter 11.94 RCW or guardianship authorized in chapter 11.88 RCW, so long as the processes for each are executed in accordance with its own statutes. If a directive authorizes the appointment of an agent, the provisions of chapter 11.94 RCW and RCW 7.70.065 shall apply unless otherwise stated in this chapter.

35 (b) Unless provided otherwise in either document, the directive or 36 power of attorney most recently created shall be construed to be the 37 person's mental health treatment preferences and instructions.

(c) Where a directive executed under this chapter is inconsistent
 with a directive executed under chapter 70.122 RCW, the most recently
 created directive controls as to the inconsistent provisions.

4 <u>NEW SECTION.</u> Sec. 5. (1) A directive shall:

5 (a) Be in writing;

6 (b) Contain language that clearly indicates that the person intends7 to create a directive;

8 (c) Be dated and signed by the person; and

9 (d) Be witnessed in writing by at least two adults, each of whom 10 shall certify that he or she personally knows the person, was present 11 when the person dated and signed the directive, and that the person did 12 not appear to be an incapacitated person or acting under undue 13 influence or fraud.

14 (2) A witness may not be any of the following:

(a) A person designated to make health care decisions on theperson's behalf;

(b) A professional person directly involved with caring for the person at the time the directive is executed;

19 (c) An owner, operator, employee, or relative of an owner or 20 operator of a health care facility or long-term care facility in which 21 the person is a patient or resident;

(d) A person who is related by blood, marriage, or adoption to the
 person or with whom the person has a dating relationship, as defined in
 RCW 26.50.010;

25 (e) A person who is declared to be an incapacitated person;

26 (f) A person who would benefit financially if the person making the 27 directive undergoes mental health treatment; or

28 (g) A minor.

(3) A directive executed in accordance with this section is30 presumed to be valid.

31 (4) A directive may:

32 (a) Become operative immediately or at a later time as designated33 in the directive;

(b) Be revoked, in whole or in part, by the person who created it;
(c) Be revoked, in whole or in part expressly or to the extent of
any inconsistency, by a subsequent directive;

37 (d) Expire under its own terms;

(e) Be superseded or revoked by a court order, including a criminal
 sentence. To the extent a directive is not in conflict with a court
 order, the directive remains effective.

4 (5) A directive that would have otherwise expired but is operative
5 because the person is an incapacitated person remains operative until
6 the person is no longer an incapacitated person.

7 NEW SECTION. **Sec. 6.** (1)(a) Upon receiving a directive, a professional person treating the person, or personnel acting under the 8 9 direction of the professional person, shall make the directive a part of the person's medical record and shall be deemed to have actual 10 knowledge of its contents. Whenever possible, the professional person 11 shall inform a person or the person's agent if he or she may be 12 precluded from honoring all or part of the directive based on the 13 14 reasons in subsection (3) of this section.

(b) If no physician-patient relationship has previously been established, nothing in this statute requires the establishment of a physician-patient relationship.

(2) In the absence of actual notice to the contrary, a professional
person shall presume that a person who created a directive was a person
with capacity at the time the directive was created and that the
directive is valid.

(3) Subject to subsections (6) and (7) of this section, a 22 23 professional person who has been presented with or has obtained a 24 person's directive and who is treating the person shall act in accordance with the provisions of the directive to the fullest extent 25 possible, consistent with reasonable medical practice, the availability 26 of treatments, and applicable law. If the professional person is at 27 any time unable to comply, the professional person shall offer to 28 29 withdraw from treating the person unless no other treatment provider is reasonably available. 30

(4) If the directive authorizes the appointment of an agent, the agent has the same right as the person to receive, review, and authorize disclosure of the person's health care information, including mental health, sexually transmitted diseases and human immunodeficiency virus/AIDS, and alcohol and substance abuse information. If the person consents in the directive to having his or her health care information released to other providers or third parties, or provides for an agent

who authorizes such disclosure, the professional person's disclosure of 1 2 health care information shall not be a violation of chapter 70.02 RCW. (5) The professional person shall obtain the person's informed 3 4 consent regarding all mental health treatment decisions unless the person has waived the right to informed consent. 5 Treatment under chapters 71.05 and 71.34 RCW shall be provided pursuant to the б 7 provisions of those chapters, notwithstanding the requirement for 8 informed consent under this subsection.

9 (6) A professional person who is treating a person involuntarily 10 detained or committed under chapter 71.05 or 71.34 RCW shall act in 11 accordance with the provisions of the person's directive to the fullest 12 extent possible and as permitted by the applicable involuntary 13 treatment laws, consistent with reasonable medical practice and the 14 availability of treatment.

15 (7) The professional person may provide treatment that is 16 inconsistent with specific preferences or instructions in the directive 17 if the directive authorizes the professional person to use his or her 18 best medical judgment in cases of emergencies.

19 (8)(a) A private or public agency, government entity, or 20 professional person, or personnel acting under the direction of a 21 professional person, or any health care facility or long-term care 22 facility is not subject to civil liability or professional conduct 23 sanctions for failure to act in accordance with a directive if that 24 person does not have actual knowledge of the directive.

(b) A private or public agency, government entity, or professional person, or personnel acting under the direction of a professional person, or any health care facility or long-term care facility is not subject to civil liability for providing, in good faith, mental health treatment to a person in accordance with the person's directive.

30 (9) For purposes of this section, "reasonable medical practice" 31 means that degree of care, skill, and learning expected of a reasonably 32 prudent health care provider at that time in the profession to which he 33 or she belongs, in the state of Washington, acting in the same or 34 similar circumstances.

NEW SECTION. Sec. 7. (1) If a person consents in the directive, or authorizes an agent to consent on the person's behalf, to voluntary admission to inpatient mental health treatment, the admission may not exceed seventy-two hours. If, after the seventy-two hour period, the

р. б

1 person does not consent to remain for additional treatment, the patient 2 must be released during reasonable daylight hours following the 3 expiration of the seventy-two hours.

4 (2)(a) If a person consents in the directive, or authorizes the agent to consent on the person's behalf, to voluntary admission to 5 inpatient mental health treatment and the person subsequently refuses б 7 to be admitted, the refusal shall be considered a revocation of that 8 provision of the person's directive. An agent or professional person 9 may seek a determination of the person's capacity to revoke as provided under section 8 of this act. If it is determined that the person has 10 the capacity to revoke, then the person's refusal of voluntary 11 admission shall be a revocation of that provision of the directive. If 12 13 it is determined that the person does not have the capacity to revoke, 14 then the directive remains valid, and the agent's consent on the 15 person's behalf to voluntary admission to inpatient mental health 16 treatment shall be considered a voluntary admission.

17 (b) If a person who is determined by two mental health 18 professionals, one of whom must be a psychiatrist, to lack the capacity 19 to revoke the directive, the person may immediately seek injunctive 20 relief for release from the facility. The sole issue to be decided is 21 the person's capacity to revoke the directive.

(3) If a person, contrary to his or her directive, refuses to be admitted to inpatient mental health treatment, or to accept other treatment, including medications, no agent may use or threaten physical force, abuse, neglect, financial exploitation, or abandonment of the person, as those terms are defined in RCW 74.34.020, to enforce or carry out the directive.

(4) Any person who is voluntarily admitted to mental health 28 treatment under this chapter, or who consents to remain for additional 29 30 treatment after the initial seventy-two hour period, has no less than 31 all the rights provided to individuals who are voluntarily admitted to inpatient treatment under chapter 71.05, 71.34, or 72.23 RCW. The 32 continuing need for treatment of a person who consents to remain for 33 34 additional treatment under this chapter shall be reviewed by the 35 treating facility, and the person's agent if any, at least as frequently as set forth for voluntary patients under chapter 71.05, 36 37 71.34, or 72.23 RCW.

<u>NEW SECTION.</u> Sec. 8. (1) Except as provided in section 7(2) of 1 2 this act, a person with capacity may revoke a directive in whole or in part by written statement at any time. The written statement of 3 4 revocation is effective when signed by the person and it is delivered 5 to the agent, if one is appointed, and the professional person who is responsible for the delivery of mental health treatment to the person. 6 The professional person shall make the revocation part of the person's 7 8 medical record.

9 (2)(a) If an agent or professional person believes that the person 10 seeking to revoke all or part of the directive does not have capacity 11 to revoke, the agent or professional person may seek a determination of 12 the person's capacity within forty-eight hours of the attempted 13 revocation.

(b) If a court or two mental health professionals, one of whom is 14 15 a psychiatrist, find that it is more likely than not that the person 16 did not have the capacity to revoke, then the attempted revocation is 17 invalid. If the court or two mental health professionals, one of whom is a psychiatrist, find that it is more likely than not that the person 18 19 had the capacity to revoke the directive, the revocation is valid. If 20 a determination of the person's capacity to revoke has not been made within forty-eight hours of the time the agent or professional person 21 seeks a determination, then it is presumed that the person had the 22 23 capacity to revoke the directive. If the court makes the 24 determination, in reaching its determination, the court shall, at a 25 minimum, be informed by the declaration of one mental health 26 professional familiar with the person, and shall, except for good 27 cause, give the alleged incapacitated person an opportunity to appear in court before the determination. 28

29 (3) A person declared under this chapter to be an incapacitated 30 person by a court or two mental health professionals, one of whom is a psychiatrist, may not revoke a directive. If an incapacitated person 31 seeks to revoke all or part of the directive, the agent or professional 32 33 person may seek a determination of the person's capacity to revoke within forty-eight hours of the attempted revocation. 34 If a 35 determination of the person's capacity to revoke has not been made within forty-eight hours of the time the agent or professional person 36 37 seeks a determination, then it is presumed that the incapacitated person had the capacity to revoke the directive. 38

1 (4) A private or public agency, government entity, or professional 2 person, or personnel acting under the direction of a professional 3 person, or any health care facility or long-term care facility 4 participating in good faith in the mental health treatment of a person 5 is not civilly liable for failing to follow or act upon a revocation if 6 there was no actual knowledge of the revocation.

7 <u>NEW SECTION.</u> Sec. 9. Any person with good reason to believe that 8 a directive has been created or revoked under circumstances amounting 9 to falsification, forgery, or coercion may petition the court for 10 appointment of a guardian for the person or to review the actions of 11 the agent or person alleged to be involved in the improper conduct 12 under RCW 11.94.090 or 74.34.110.

13 <u>NEW SECTION.</u> **sec. 10.** The fact that a person has executed a 14 directive does not constitute an indication of mental disorder or that 15 the person is not capable of providing informed consent.

16 <u>NEW SECTION.</u> Sec. 11. A person shall not be required to execute 17 or to refrain from executing a directive as a criterion for insurance, 18 as a condition for receiving mental or physical health services, or as 19 a condition of admission or discharge from a health care facility or 20 long-term care facility.

21 <u>NEW SECTION.</u> **Sec. 12.** A directive does not limit any authority 22 otherwise provided in Title 71 or 10 RCW, or any other applicable state 23 or federal laws to detain a person, take a person into custody, or to 24 admit, retain, or treat a person in a health care facility.

25 <u>NEW SECTION.</u> Sec. 13. Where a person consents in a directive, or 26 authorizes his or her agent to consent to electroconvulsive therapy, 27 the professional person must document, in the person's medical record, 28 the reasons the professional person elected to use electroconvulsive 29 therapy.

30 <u>NEW SECTION.</u> Sec. 14. The directive may, but is not required to, 31 be in the following form:

32 "PART I. STATEMENT OF INTENT TO CREATE A MENTAL HEALTH ADVANCE33 DIRECTIVE

I, , being a person with capacity, willfully and voluntarily execute this mental health advance directive so that my choices regarding my mental health care will be carried out in circumstances when I am unable to express my intent regarding my mental health care. If a guardian or other decision maker is appointed by a court to make mental health decisions for me, I intend this document to take precedence over all other means of ascertaining my intent.

8 The fact that I may have left blanks in this mental health advance 9 directive should not affect its validity in any way. I intend that all 10 completed sections be followed. If I have not expressed a choice, my 11 agent should make the decision that he or she determines is the 12 decision I would make if I were capable to do so.

I intend this mental health advance directive to take precedence over any and all durable power of attorney for health care documents and/or other mental health advance directives I have previously executed, to the extent that they are inconsistent with this document, or unless I expressly state otherwise in this mental health advance directive.

I understand that I may revoke this mental health advance directive in whole or in part only if I am a person with capacity. I understand that I cannot revoke this mental health advance directive if a court or two mental health professionals, at least one being a psychiatrist, find that I am an incapacitated person. I understand that, except as otherwise provided in law, revocation must be in writing.

I understand that nothing in this mental health advance directive, or in my refusal of treatment to which I consent in this mental health advance directive, authorizes any agent designated by this mental health advance directive to use or threaten physical force, abuse, neglect, financial exploitation, or abandonment to enforce or carry out my mental health advance directive.

30 PART II. STATEMENT OF INTENT REGARDING WHEN THIS MENTAL HEALTH ADVANCE 31 DIRECTIVE BECOMES OPERATIVE

32 I intend that this mental health advance directive become operative 33 (check only one):

34 . . . Immediately upon my signing of this mental health advance35 directive

SSB 6589

1 . . . When the following circumstances, symptoms, or behaviors occur:

3 . . . If I become incapacitated.

4 PART III. STATEMENT OF INTENT REGARDING PREFERENCES OR INSTRUCTIONS ABOUT TREATMENT, FACILITIES, AND PHYSICIANS 5 A. Preferences or Instructions About Physician(s) to Be Involved in My б 7 Treatment 8 I would like the physician named below to be involved in my treatment 9 10 B. Preferences or Instructions About Other Providers 11 12 I am receiving other treatment or care from providers who I feel have an impact on my mental health care. I would like the following 13 14 additional service provider(s) to be contacted when this mental health advance directive is operative: 15 16 Name Profession Telephone 17 C. Preferences or Instructions About Medications for Psychiatric 18 Treatment 19 . . . I consent, and authorize my agent (if named) to consent, to the 20 21 22 . . . I specifically do not consent and I do not authorize my agent (if 23 named) to consent to the administration of the following medications: 24 25 Consideration of Medications Not Listed Above (check one below) 26 27 . . . I am willing to take the medications excluded above if my only reason for excluding them is the side effects which include 28 29 and these side effects can be eliminated by dosage adjustment or other 30 means.

. . . I am willing to try any new medication the hospital doctor 1 2 recommends. 3 . . . I am willing to try any new medications my outpatient doctor 4 recommends. 5 . . . I do not want to try any new medications. 6 Medication Allergies I have allergies to or severe side effects from the following 7 8 9 Other Medication Preferences or Instructions 10 11 I have the following other preferences or instructions about 12 13 14 15 D. Preferences or Instructions About Hospitalization and Alternatives . . . (check if desired) In the event my psychiatric condition is 16 17 serious enough to require 24-hour care and I have no physical conditions that require immediate access to emergency medical care, I 18 would prefer to receive this care in programs/facilities designed as 19 alternatives to psychiatric hospitalizations. 20 I would also like the interventions below to be tried, before 21 hospitalization is considered (check all that apply): 22 . . . Calling someone or having someone call you when needed 23 . . . Staying overnight with someone Name: Telephone: 24 Having a mental health service provider come to see you 25 26 . . . Going to a crisis triage center or emergency room . . . Staying overnight at a crisis respite (temporary) bed 27 . . . Seeing a service provider for help with psychiatric medications 28 29 30 Authority to Consent to Inpatient Treatment I consent, and authorize my agent (if named) to consent, to voluntary 31

SSB 6589

32

33

p. 12

admission to inpatient mental health treatment for a period not to

exceed 72 hours (check one if desired):

. . . If deemed appropriate by my agent (if named) and treating 1 2 physician . . . Under the following circumstances (specify symptoms, behaviors, 3 or circumstances that indicate the need for hospitalization) 4 5 6 Hospital Preferences or Instructions 7 If hospitalization is required, I prefer the following hospitals: 8 · · · · · · 9 I do not wish to be admitted to the following hospitals: 10 11 E. Preferences or Instructions About Pre-Emergency Interventions 12 I would like the interventions below to be tried before use of 13 seclusion or restraint is considered (check all that apply): 14 . . . "Talk me down" one-on-one 15 . . . More medication . . . Time out/privacy 16 . . . Show of authority/force 17 . . . Shift my attention to something else 18 . . . Set firm limits 19 20 . . . Help me to discuss/vent feelings . . . Decrease stimulation 21 . . . Offer to have neutral person settle dispute 22 23 Preferences or Instructions About Seclusion, Restraint, and 24 F. 25 Emergency Medications If it is determined that I am engaging in behavior that requires 26 seclusion, physical restraint, and/or emergency use of medication, I 27 prefer these interventions in the following order (rank "1" for first 28 29 choice, "2" for second choice, and so on): . . . Seclusion 30 31 . . . Physical restraints . . . Seclusion and physical restraint (combined) 32 . . . Medication by injection 33 . . . Medication in pill or liquid form 34

In the event that my attending physician decides to use medication in 1 2 response to an emergency situation after due consideration of my preferences or instructions for emergency treatments stated above, I 3 expect the choice of medication to reflect any preferences or 4 instructions I have expressed in Part III C of this form. 5 The preferences or instructions I express in this section regarding 6 medication in emergency situations do not constitute consent to use of 7 the medication for nonemergency treatment. 8

9 G. Preferences or Instructions About Electroconvulsive Therapy (ECT or10 Shock Therapy)

11 My wishes regarding electroconvulsive therapy are (check one):

12 . . I do not consent, nor authorize my agent (if named) to consent,13 to the administration of electroconvulsive therapy

14 . . I consent, and authorize my agent (if named) to consent, to the 15 administration of electroconvulsive therapy

22 PART IV. STATEMENT OF INTENT TO APPOINT AN AGENT

23 I,, authorize an agent to make mental health treatment 24 decisions on my behalf. The authority granted to my agent includes the right to consent, refuse consent, or withdraw consent to any mental 25 26 health care, treatment, service, or procedure, and to authorize disclosure of information relevant to such health care, treatment, 27 service, or procedure consistent with any instructions 28 and/or limitations I have set forth in this mental health advance directive. 29 I intend that those decisions should be made in accordance with my 30 31 expressed wishes as set forth in this document. If I have not expressed a choice in this document, I authorize my agent to make the 32 decision that my agent determines is the decision I would make if I 33 34 were capable to do so.

1 A. Designation of an Agent

I hereby appoint the following person as my agent to make mental health care decisions for me as authorized in this document and desire for this person to be notified immediately when this mental health advance directive becomes operative:

..... Relationship: 6 Name: 7 8 Day Telephone: Evening Telephone: 9 Agent's Acceptance 10 I hereby accept the designation as the agent for purposes described in 11 12 Designation of Alternate Agent в. 13 If the person named above is unavailable or unable to serve as my 14 agent, I hereby appoint the following person as my alternate agent and desire for this person to be notified immediately when this mental 15 health advance directive becomes operative: 16 Relationship: 17 Name: 18 19 Day Telephone: Evening Telephone: 20 Alternate Agent's Acceptance 21 I hereby accept the designation as the alternate agent for purposes 22 described in this document (alternate's signature) 23 C. When My Spouse is My Agent (check if desired) 24 . . . If my spouse is my agent, I desire that person to remain as my 25 agent even if we become legally separated or our marriage is dissolved. 26 D. Limitations on My Agent's Authority 27 I do not grant my agent the authority to consent on my behalf to the 28 29 Preference as to Court-Appointed Guardian Ε. In the event a court decides to appoint a guardian who will make 30

30 In the event a court decides to appoint a guardian who will make 31 decisions regarding my mental health treatment, I desire the following 32 person to be appointed:

| 1 | Name: | | • | • | • | • | • | • | | | | Relationship: \ldots |
|---|----------------|---|---|---|---|---|---|---|---|--|---|------------------------|
| 2 | Address: | • | • | • | • | • | • | • | • | | • | |
| 3 | Day Telephone: | | | | • | • | • | | | | | Evening Telephone: |

4 The appointment of a guardian of my estate or my person or any other 5 decision maker shall not give the guardian or decision maker the power 6 to revoke, suspend, or terminate this mental health advance directive 7 or the powers of my agent, except as specifically required by law.

8 PART V. PREFERENCES OR INSTRUCTIONS ABOUT NOTIFICATION OF OTHERS, CARE 9 OF PERSONAL AFFAIRS, AND CONSENTS TO RELEASE TREATMENT INFORMATION

I acknowledge that state and federal law may require that I be notified of my rights to limit disclosure of health information. I hereby waive any specific type of notification of such rights and authorize disclosure as set forth in detail herein or as authorized by my agent.

14 A. Who Should Be Notified

15 I desire staff to notify the following individuals, in addition to my 16 agent (if named) immediately when this mental health advance directive 17 becomes operative:

| 18 | Name: Relationship: |
|----|---|
| 19 | Address: |
| 20 | Day Telephone: Evening Telephone: |
| 21 | B. Who Should Not be Permitted to Visit |
| 22 | If I have been admitted to a mental health treatment facility, I do not |
| 23 | wish the following people to be permitted to visit me there: |
| 24 | Name: |
| 25 | C. Authorization to Obtain Previous Treatment Records |
| 26 | I authorize the release of treatment records from the following |
| 27 | previous treatment providers upon request by treatment providers acting |
| 28 | under this mental health advance directive: |
| 29 | $Provider(s): \ldots \ldots$ |
| 30 | D. Authorization to Release Treatment Information |

1 I authorize the release of relevant treatment information to the 2 following individuals in addition to my agent and current treatment 3 providers:

| 4 | Name: | • | • | • | • | • | • | • | | | Relationship: | • | • | • |
|---|----------------|---|---|---|---|---|---|---|---|--|--------------------|---|---|---|
| 5 | Address: | | • | • | • | • | • | • | • | | | • | • | • |
| 6 | Day Telephone: | • | • | • | • | • | • | • | | | Evening Telephone: | • | • | • |

7 E. Preferences or Instructions About Personal Affairs

11 PART VI. DURATION OF MY MENTAL HEALTH ADVANCE DIRECTIVE

12 . . . I want this mental health advance directive to remain valid and13 in effect for an indefinite period of time.

14 . . . I want this mental health advance directive to automatically15 expire within . . . years from the date it was created.

16 PART VII. SIGNATURE

17 By signing here, I indicate that I understand the purpose and effect of 18 this document.

| 19 | | • • | • | • • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | • | ••• | • | • | • | • | • | • | • | • |
|----|-----------|-----|---|-----|---|---|---|---|---|---|---|---|---|---|---|----|---|---|---|-----|---|---|---|---|---|---|---|---|
| 20 | Signature | | | | | | | | | | | | | | D | at | е | | | | | | | | | | | |

The mental health advance directive above was signed and declared by 21 the "Declarant," to be his or her mental health advance 22 directive, in our presence who, at his or her request, have signed 23 names below as witness. We declare that, at the time of the creation 24 25 of this instrument, the Declarant is personally known to us, and, according to our best knowledge and belief, was a person with capacity 26 at the time and did not appear to be acting under undue influence or 27 fraud. We further declare that none of us is: (1) A person designated 28 to make medical decisions on the person's behalf; (2) a mental health 29 30 professional or other professional person directly involved with the provision of care to the person at the time the mental health advance 31 directive is executed; (3) an owner, operator, employee, or relative of 32 33 an owner or operator of a health care facility or long-term care

1 facility in which the person is a patient or resident; (4) a person who 2 is related by blood, marriage, or adoption to the person; or (5) an 3 incapacitated person.

| 4 | Dated at (cou | nty, state), |
|----|---------------|--------------|
| 5 | this day of | of |
| 6 | Witness 1 | Witness 2 |
| 7 | | |
| 8 | Signature | Signature |
| 9 | | |
| 10 | Printed Name | Printed Name |
| 11 | | |
| 12 | | |
| 13 | Address | Address |

14 PART VIII. RECORD OF MENTAL HEALTH ADVANCE DIRECTIVE

17 PART IX. REVOCATION OF MY MENTAL HEALTH ADVANCE DIRECTIVE

21 . . . I am revoking all of this mental health advance directive.

22 By signing here, I indicate that I understand the purpose and effect of 23 my revocation.

26 **Sec. 15.** RCW 11.94.010 and 1995 c 297 s 9 are each amended to read 27 as follows:

(1) Whenever a principal designates another as his or her attorney in fact or agent, by a power of attorney in writing, and the writing contains the words "This power of attorney shall not be affected by disability of the principal," or "This power of attorney shall become

effective upon the disability of the principal," or similar words 1 showing the intent of the principal that the authority conferred shall 2 3 exercisable notwithstanding the principal's disability, the be 4 authority of the attorney in fact or agent is exercisable on behalf of the principal as provided notwithstanding later disability or 5 incapacity of the principal at law or later uncertainty as to whether 6 7 the principal is dead or alive. All acts done by the attorney in fact 8 or agent pursuant to the power during any period of disability or 9 incompetence or uncertainty as to whether the principal is dead or 10 alive have the same effect and inure to the benefit of and bind the principal or the principal's guardian or heirs, devisees, and personal 11 representative as if the principal were alive, competent, and not 12 disabled. A principal may nominate, by a durable power of attorney, 13 the guardian or limited guardian of his or her estate or person for 14 15 consideration by the court if protective proceedings for the 16 principal's person or estate are thereafter commenced. The court shall 17 make its appointment in accordance with the principal's most recent nomination in a durable power of attorney except for good cause or 18 19 disqualification. If a guardian thereafter is appointed for the principal, the attorney in fact or agent, during the continuance of the 20 appointment, shall account to the guardian rather than the principal. 21 22 The guardian has the same power the principal would have had if the principal were not disabled or incompetent, to revoke, suspend or 23 24 terminate all or any part of the power of attorney or agency.

(2) Persons shall place reasonable reliance on any determination of
 disability or incompetence as provided in the instrument that specifies
 the time and the circumstances under which the power of attorney
 document becomes effective.

29 (3)(a) A principal may authorize his or her attorney-in-fact to 30 provide informed consent for health care decisions on the principal's 31 behalf. If a principal has created both a power of attorney and a mental health advance directive, pursuant to chapter 71.-- RCW 32 (sections 1 through 14 of this act), authorizing an agent to make 33 34 mental health care decisions on the person's behalf, the mental health 35 advance directive or power of attorney most recently created shall be construed to contain the person's mental health treatment preferences 36 37 and instructions, unless provided otherwise in either document. An 38 agent appointed under a mental health advance directive has the same 39 right as the principal to receive and review the principal's health

1 care information, including mental health, sexually transmitted 2 diseases and human immunodeficiency virus/AIDS, and alcohol and 3 substance abuse information. If the principal so states in the mental 4 health advance directive, an agent may provide consent on behalf of the 5 principal to voluntary admission to inpatient mental health treatment 6 for a period not to exceed seventy-two hours.

7 (b) Unless he or she is the spouse, or adult child or brother or 8 sister of the principal, none of the following persons may act as the 9 attorney-in-fact for the principal or as an agent in a mental health 10 advance directive: Any of the principal's physicians, the physicians' 11 employees, or the owners, administrators, or employees of the health care facility or long-term care facility where the principal resides or 12 receives care. Except as provided in (a) of this subsection, this 13 authorization is subject to the same limitations as those that apply to 14 15 a guardian under RCW 11.92.043(5) (a) through (c).

16 Sec. 16. RCW 11.88.010 and 1991 c 289 s 1 are each amended to read
17 as follows:

(1) The superior court of each county shall have power to appoint guardians for the persons and/or estates of incapacitated persons, and guardians for the estates of nonresidents of the state who have property in the county needing care and attention.

(a) For purposes of this chapter, a person may be deemed incapacitated as to person when the superior court determines the individual has a significant risk of personal harm based upon a demonstrated inability to adequately provide for nutrition, health, housing, or physical safety.

(b) For purposes of this chapter, a person may be deemed incapacitated as to the person's estate when the superior court determines the individual is at significant risk of financial harm based upon a demonstrated inability to adequately manage property or financial affairs.

32 (c) A determination of incapacity is a legal not a medical 33 decision, based upon a demonstration of management insufficiencies over 34 time in the area of person or estate. Age, eccentricity, poverty, or 35 medical diagnosis alone shall not be sufficient to justify a finding of 36 incapacity.

(d) A person may also be determined incapacitated if he or she isunder the age of majority as defined in RCW 26.28.010.

1 (e) For purposes of giving informed consent for health care 2 pursuant to RCW 7.70.050 and 7.70.065, an "incompetent" person is any 3 person who is (i) incompetent by reason of mental illness, 4 developmental disability, senility, habitual drunkenness, excessive use 5 of drugs, or other mental incapacity, of either managing his or her 6 property or caring for himself or herself, or both, or (ii) 7 incapacitated as defined in (a), (b), or (d) of this subsection.

8 (f) For purposes of the terms "incompetent," "disabled," or "not 9 legally competent," as those terms are used in the Revised Code of 10 Washington to apply to persons incapacitated under this chapter, those 11 terms shall be interpreted to mean "incapacitated" persons for purposes 12 of this chapter.

(2) The superior court for each county shall have power to appoint 13 14 limited guardians for the persons and estates, or either thereof, of 15 incapacitated persons, who by reason of their incapacity have need for 16 protection and assistance, but who are capable of managing some of their personal and financial affairs. After considering all evidence 17 presented as a result of such investigation, the court shall impose, by 18 19 order, only such specific limitations and restrictions on an 20 incapacitated person to be placed under a limited guardianship as the court finds necessary for such person's protection and assistance. A 21 22 person shall not be presumed to be incapacitated nor shall a person 23 lose any legal rights or suffer any legal disabilities as the result of 24 being placed under a limited guardianship, except as to those rights 25 and disabilities specifically set forth in the court order establishing 26 such a limited guardianship. In addition, the court order shall state the period of time for which it shall be applicable. 27

(3) Venue for petitions for guardianship or limited guardianship shall lie in the county wherein the alleged incapacitated person is domiciled, or if such person resides in a facility supported in whole or in part by local, state, or federal funding sources, in either the county where the facility is located, the county of domicile prior to residence in the supported facility, or the county where a parent or spouse of the alleged incapacitated person is domiciled.

If the alleged incapacitated person's residency has changed within one year of the filing of the petition, any interested person may move for a change of venue for any proceedings seeking the appointment of a guardian or a limited guardian under this chapter to the county of the alleged incapacitated person's last place of residence of one year or

1 more. The motion shall be granted when it appears to the court that 2 such venue would be in the best interests of the alleged incapacitated 3 person and would promote more complete consideration of all relevant 4 matters.

(4) Under RCW 11.94.010 or chapter 71. -- RCW (sections 1 through 14 5 of this act), a principal may nominate, by a durable power of attorney 6 7 or the mental health advance directive, the guardian or limited 8 guardian of his or her estate or person for consideration by the court 9 if guardianship proceedings for the principal's person or estate are 10 thereafter commenced. The court shall make its appointment in accordance with the principal's most recent nomination in a durable 11 power of attorney or mental health advance directive except for good 12 13 cause or disqualification.

(5) When a court imposes a full guardianship for an incapacitated 14 15 person, the person shall be considered incompetent for purposes of rationally exercising the right to vote and shall lose the right to 16 17 vote, unless the court specifically finds that the person is rationally capable of exercising the franchise. Imposition of a limited 18 19 guardianship for an incapacitated person shall not result in the loss 20 of the right to vote unless the court determines that the person is incompetent for purposes of rationally exercising the franchise. 21

22 **Sec. 17.** RCW 11.88.030 and 1996 c 249 s 8 are each amended to read 23 as follows:

(1) Any person or entity may petition for the appointment of a qualified person, trust company, national bank, or nonprofit corporation authorized in RCW 11.88.020 as the guardian or limited guardian of an incapacitated person. No liability for filing a petition for guardianship or limited guardianship shall attach to a petitioner acting in good faith and upon reasonable basis. A petition for guardianship or limited guardianship shall state:

(a) The name, age, residence, and post office address of thealleged incapacitated person;

33 (b) The nature of the alleged incapacity in accordance with RCW 34 11.88.010;

35 (c) The approximate value and description of property, including 36 any compensation, pension, insurance, or allowance, to which the 37 alleged incapacitated person may be entitled; (d) Whether there is, in any state, a guardian or limited guardian,
 or pending guardianship action for the person or estate of the alleged
 incapacitated person;

4 (e) The residence and post office address of the person whom 5 petitioner asks to be appointed guardian or limited guardian;

6 (f) The names and addresses, and nature of the relationship, so far 7 as known or can be reasonably ascertained, of the persons most closely 8 related by blood or marriage to the alleged incapacitated person;

9 (g) The name and address of the person or facility having the care 10 and custody of the alleged incapacitated person;

(h) The reason why the appointment of a guardian or limited guardian is sought and the interest of the petitioner in the appointment, and whether the appointment is sought as guardian or limited guardian of the person, the estate, or both;

(i) A description of any alternate arrangements previously made by the alleged incapacitated person, such as trusts<u>, mental health advance</u> <u>directives</u>, or powers of attorney, including identifying any guardianship nominations contained in a power of attorney, and why a guardianship is nevertheless necessary;

(j) The nature and degree of the alleged incapacity and the specific areas of protection and assistance requested and the limitation of rights requested to be included in the court's order of appointment;

(k) The requested term of the limited guardianship to be includedin the court's order of appointment;

(1) Whether the petitioner is proposing a specific individual to act as guardian ad litem and, if so, the individual's knowledge of or relationship to any of the parties, and why the individual is proposed.

(2)(a) The attorney general may petition for the appointment of a guardian or limited guardian in any case in which there is cause to believe that a guardianship is necessary and no private party is able and willing to petition.

33 (b) Prepayment of a filing fee shall not be required in any 34 guardianship or limited guardianship brought by the attorney general. 35 Payment of the filing fee shall be ordered from the estate of the 36 incapacitated person at the hearing on the merits of the petition, 37 unless in the judgment of the court, such payment would impose a 38 hardship upon the incapacitated person, in which case the filing shall 39 be waived.

SSB 6589

1 (3) No filing fee shall be charged by the court for filing either 2 a petition for guardianship or a petition for limited guardianship if 3 the petition alleges that the alleged incapacitated person has total 4 assets of a value of less than three thousand dollars.

5 (4)(a) Notice that a guardianship proceeding has been commenced 6 shall be personally served upon the alleged incapacitated person and 7 the guardian ad litem along with a copy of the petition for appointment 8 of a guardian. Such notice shall be served not more than five court 9 days after the petition has been filed.

10 (b) Notice under this subsection shall include a clear and easily 11 readable statement of the legal rights of the alleged incapacitated 12 person that could be restricted or transferred to a guardian by a 13 guardianship order as well as the right to counsel of choice and to a 14 jury trial on the issue of incapacity. Such notice shall be in 15 substantially the following form and shall be in capital letters, 16 double-spaced, and in a type size not smaller than ten-point type:

17IMPORTANT NOTICE18PLEASE READ CAREFULLY

19 A PETITION TO HAVE A GUARDIAN APPOINTED FOR YOU HAS BEEN FILED IN THE 20 COUNTY SUPERIOR COURT BY IF A GUARDIAN IS 21 APPOINTED, YOU COULD LOSE ONE OR MORE OF THE FOLLOWING RIGHTS:

- 22 (1) TO MARRY OR DIVORCE;
- 23 (2) TO VOTE OR HOLD AN ELECTED OFFICE;
- 24 (3) TO ENTER INTO A CONTRACT OR MAKE OR REVOKE A WILL;
- 25 (4) TO APPOINT SOMEONE TO ACT ON YOUR BEHALF;
- 26 (5) TO SUE AND BE SUED OTHER THAN THROUGH A GUARDIAN;
- 27 (6) TO POSSESS A LICENSE TO DRIVE;
- 28 (7) TO BUY, SELL, OWN, MORTGAGE, OR LEASE PROPERTY;
- 29 (8) TO CONSENT TO OR REFUSE MEDICAL TREATMENT;
- 30 (9) TO DECIDE WHO SHALL PROVIDE CARE AND ASSISTANCE;
- 31 (10) TO MAKE DECISIONS REGARDING SOCIAL ASPECTS OF YOUR LIFE.

32 UNDER THE LAW, YOU HAVE CERTAIN RIGHTS.

33 YOU HAVE THE RIGHT TO BE REPRESENTED BY A LAWYER OF YOUR OWN CHOOSING.
34 THE COURT WILL APPOINT A LAWYER TO REPRESENT YOU IF YOU ARE UNABLE TO
35 PAY OR PAYMENT WOULD RESULT IN A SUBSTANTIAL HARDSHIP TO YOU.

36 YOU HAVE THE RIGHT TO ASK FOR A JURY TO DECIDE WHETHER OR NOT YOU NEED37 A GUARDIAN TO HELP YOU.

YOU HAVE THE RIGHT TO BE PRESENT IN COURT AND TESTIFY WHEN THE HEARING
 IS HELD TO DECIDE WHETHER OR NOT YOU NEED A GUARDIAN. IF A GUARDIAN AD
 LITEM IS APPOINTED, YOU HAVE THE RIGHT TO REQUEST THE COURT TO REPLACE
 THAT PERSON.

5 (5) All petitions filed under the provisions of this section shall 6 be heard within sixty days unless an extension of time is requested by 7 a party or the guardian ad litem within such sixty day period and 8 granted for good cause shown. If an extension is granted, the court 9 shall set a new hearing date.

10 <u>NEW SECTION.</u> Sec. 18. Nothing in this act creates a legal right 11 or cause of action. Nothing in this act denies or alters any existing 12 legal right or cause of action nor may it be relied upon to compel the 13 establishment of any program or special entitlement.

14 <u>NEW SECTION.</u> Sec. 19. Sections 1 through 14 of this act 15 constitute a new chapter in Title 71 RCW.

16 <u>NEW SECTION.</u> Sec. 20. If any provision of this act or its 17 application to any person or circumstance is held invalid, the 18 remainder of the act or the application of the provision to other 19 persons or circumstances is not affected.

--- END ---