

SB 5229 - DIGEST

(SEE ALSO PROPOSED 1ST SUB)

Finds the marketing of estate distribution documents by persons who are not authorized to practice law or who are not acting directly under the supervision of a person authorized to practice law may endanger a consumer's financial security and frustrate his or her estate planning objectives. Therefore, the legislature intends to prohibit the marketing of services related to preparation of estate distribution documents by persons who are not authorized to practice law.